AUG 1 2 2025

NOTICE OF SUBSTITUTE TRUSTEE'S SALE

DAWSON COUNTY CLERK

Assert and protect your rights as a member of the armed forces of the United States. If you or your spouse is serving on active military duty, including active military duty as a member of the Texas National Guard or the National Guard of another state or as a reserve component of the armed forces of the United States, please send written notice of the active-duty military service to the sender of this notice immediately.

Date: August 11, 2025

Security Instrument:

Deed of Trust:

Date:

November 16, 2021 (original)

October 16, 2022 (first modification)

Grantor:

Enhanced Midstream, LLC

Beneficiary:

Amarillo National Bank

Recording Information:

Original recorded as Instrument No. 2021-8401

in the Official Public Records of Dawson County,

Texas

First modification recorded as Instrument No. 2023-0354 in the Official Public Records of

Dawson County, Texas

Property:

See Exhibit A

Debt Instruments:

1. Promissory Note

Date: November 16, 2021 (as modified on October 16, 2022)

Principal amount:

\$21,336,349.00

Borrower:

Enhanced Midstream, LLC

Lender:

Amarillo National Bank

2. Promissory Note:

Date: August 22, 2023

Principal amount:

\$4,250,000.00

Borrower:

Enhanced Midstream, LLC

Lender:

Amarillo National Bank

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Date of Sale: September 2, 2025

Earliest Time of Sale: 10:00 am

Place of Sale:

The south entrance of the Dawson County courthouse located at 400

S 1st Street, Lamesa, Texas 79331, or as otherwise designated by

the county commissioners' court

Substitute Trustee: Clint Latham, Scott Lower, or Rob Mansfield

THIS INSTRUMENT APPOINTS THE SUBSTITUTE TRUSTEE(S) IDENTIFIED TO SELL THE PROPERTY DESCRIBED IN THE SECURITY INSTRUMENTS IDENTIFIED IN THIS NOTICE OF SALE. THE PERSON SIGNING THIS NOTICE IS THE ATTORNEY OR AUTHORIZED AGENT OF THE MORTGAGEE OR MORTGAGE SERVICER.

Substitute Trustee will sell the Property by public auction to the highest bidder for cash (except that the Lender may bid credit against the indebtedness due and owing on the Note) at the place and date specified to satisfy the debt secured by the Deed of Trust. The sale will occur within three hours after the Earliest Time of Sale.

THE SALE OF THE SUBJECT PROPERTY IS "AS IS" AND "WHERE IS" AND WITHOUT REPRESENTATION OR WARRANTY OF ANY KIND BY THE SUBSTITUTE TRUSTEE, EXPRESS, IMPLIED, STATUTORY, QUASI-STATUTORY, OR OTHERWISE, AND WARRANTY OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE BEING EXPRESSLY DISCLAIMED. NEITHER THE BENEFICIARY NOR THE SUBSTITUTE TRUSTEE MAKES ANY REPRESENTATIONS OR WARRANTIES WITH RESPECT TO COMPLIANCE WITH LAWS, RULES, AGREEMENTS OR SPECIFICATIONS, NOR WITH RESPECT TO CONDITION, QUALITY, CAPACITY, DESIGN, OPERATIONS, ABSENCE OF ANY LATENT DEFECTS OR ANY OTHER WARRANTY OR REPRESENTATION WHATSOEVER WITH RESPECT TO THE SUBJECT PROPERTY, ALL OF WHICH ARE EXPRESSLY WAIVED BY PURCHASER.

THE SALE WILL ALSO BE MADE EXPRESSLY SUBJECT TO ANY TITLE MATTERS SET FORTH IN THE DEED OF TRUST, BUT PROSPECTIVE PURCHASERS ARE REMINDED THAT BY LAW THE SALE WILL NECESSARILY BE MADE SUBJECT TO ALL PRIOR MATTERS OF RECORD AFFECTING THE PROPERTY, IF ANY, TO THE EXTENT THAT THEY REMAIN IN FORCE AND EFFECT AND HAVE NOT BEEN SUBORDINATED TO THE DEED OF TRUST.

Pursuant to Section 51.0075(a) of the Texas Property Code, Substitute Trustee reserves the right to set further reasonable conditions for conducting the sale. Any such further conditions shall be announced before bidding is opened for the first sale of the day held by Substitute Trustee.

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Clint R. Latham, Substitute Trustee

410 S Taylor

Amarillo, TX 79101

(806) 378-8333

clint.latham@anb.com

ACKNOWLEDGMENT

STATE OF TEXAS

POTTER COUNTY

The foregoing Notice of Substitute Trustee's Sale was acknowledged before me on

August 11, 2025, by Clint Rollatham in his capacity as Substitute Trustee.

Notary Public

PropertyAddressAddressLegalLatitudeLongitudeAPIEMISystem Serial No.Lease IDOtherTen Mile2753 S Highway 137 Lamesa, TX4 Miles NE from Lamesa, TXSection 7, Block Lamesa, TX32.604223-101.91680642-115-318228A-034269908Tex-Hamon, North (Fusselman)Shook5.8 Miles SW of LamesaSection 34, Block Lamesa32.653566-101.97461142-115-3346842-115-3346869962Mick (Canyon)	59625		42-115-33821	-102.00101	32.603551	All of the N/2 of Section 5, Block 36, T.4-N, T. & P. Ry. Co. Survey, Dawson County, Texas	3.5 Miles NE of Patricia		Tonto
Address Description Legal Latitude Longitude API EMI Serial No. Lease ID 2753 S Highway 137 Klondike RR Co. Survey Lamesa, TX Address Description Lease ID Latitude Longitude API EMI Serial No. Lease ID Latitude Longitude API EMI Serial No. Lease ID Lease ID Latitude Longitude API EMI Serial No. Lease ID Lease ID Lease ID Latitude Longitude API EMI Serial No. Lease ID		0	42-115-33468	-101.974611	32.653566	Section 34, Block 36, T5N, Abstract 902 T&P RR	5.8 Miles SW of Lamesa		Shook
Address Legal Latitude Longitude API EMI Serial No.			42-115-31822	-101.916806	32.604223	Section 7, Block 35 T.4-N, T&P RR Co. Survey	4 Miles NE from Klondike	2753 S Highway 137 Lamesa, TX	Ten Mile
			 API	Longitude	Latitude	Legal	Address Description	Address	Property

Exhibit A - Page 1 of 11

			LI	LEASES				
SWD Locations	Legal Description	Grantor	Grantee	Document Type	Instrument Date	Instrument No. or Vol./Page	Recorded Date	County
Shook SWD	NE/4 of Section 34, Block 36, T-5-N, Dawson County, Texas	Patsy Ann Shook	Wasser Investments, LLC	SWD Agreement	10/14/2011	718/247	9/18/2013	Dawson
Shook SWD	NE/4 of Section 34, Block 36, T-5-N, Dawson County, Texas	Patsy Shook and husband, Jonny Shook	Inflow Operation	Amendment, Ratification and Revivor of Salt Water Disposal Agreement	12/23/2019	2020-0330	1/23/2020	Dawson
Ten Mile SWD	W/2 of Section 7, Block 35 T-4- N, T. & P. Ry. Co. Survey, in Dawson County, Texas	Robert Coleman Hunt, II, Et ux	RKM, Pyote IV, LLC. Et al	Amended and Restated Surface Use and SWD Agreement	2/1/2018	844/542	6/20/2018	Dawson
Bagheera SWD Permit (Expired)	Tract 5 of the Glasscock County School Land Survey, Dawson County, Texas	Cody Swafford	Enhanced Midstream, LLC	Memorandum of Option Agreement	2/21/2020	2020-1122	3/10/2020	Dawson
Swagger SWD Permit (Expired)	SE/4 of Section 131, of the EL & RR RR Co. Survey, A-263, Dawson County, Texas	David Warren and wife, Jill Warren	Enhanced Midstream, LLC	Memorandum of Option Agreement	4/14/2020	2020-1920	5/5/2020	Dawson
Heidi SWD Permit (Expired)	Section 5, Block 36, T-5-N, A-160, Dawson County. Texas	Merrick Jane Grammer, Dalton Tommy Estate, et al	Enhanced Midstream, LLC	Memorandum of Option Agreement	5/14/2020	2020-03914	7/6/2020	Dawson

				Agreement	d Enhanced Midstream, LLC	Cody Swafford	Tract 5 of the Glasscock County School Land Survey, Dawson County, Texas	Bagheera SWD Permit (Expired)
Dawson	3/10/2020	2020-1122	2/21/2020	of Ortion		By-Pass Trust		
						and as Trustee of the Oscar Paul Vogler	Ry. Co. Survey, Dawson County, Texas	
	Closing		Closing	Agreement	Enhanced Midstream, LLC	Berta Vogler Individually,	All of the N/2 of Section 5, Block	Tonto SWD
Dawson	_	Pending Closing	Pending	GIVE but and SWID				(Expanded)
				Agreement	, LLC	JAB Lands Ltd. Midstream	Labor 9, League 272, of the Loving County School Land Survey, Dawson County, Texas	SWD
Dawson	Pending	Pending	6/15/2020	Memorandum of Option	Enhanced	7 7 7 1 1 1 1 1		•
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6	CA.	22	1	TRACT	
NW/4 of Section 45, Block 36, T&P Ry. Co. Survey, Dawson County, Texas	E/2 of the SW/4 and the SE/4 of Section 34, Block 36, T5N, and the SE/4 of Section 44, Block 36, T5N, both in the T&P Ry. Survey Dawson County, Texas	West side of Hwy 349\ in the E/200 acres of the N/2 of Section 40, Block 36, TSN, T&P Ry Survey, Dawson County, TX	SW/4 of Section 40. Block 36. T5 N, T&P Ry. Co. Survey, Dawson County, TX	LEGAL DESCRIPTION	
Chester Huff	Donald Vogler, et ux	Connie Smith, et al	Joe Raincs, et ux	GRANTOR	
Enhanced Midstream, LLC	Enhanced Midstream, LLC	Enhanced Midstream, LLC	Enhanced Midstream, LLC	GRANTEE	RIGHT
//0/645	815/181	771/709	770/647	BOOK/ PAGE	RIGHTS OF WAY
4)14/2020	4/21/2020	5/29/2020	4/8/2020	Execution Date	
Dawson	Lawson	Dawson	Dawson	COUNTY	
1(0)	1 (6)	1 (6")	1 (6")	Pipe Restrictions	!
20	202		20'	Width of ROW	
J, 1 74.50	4.311.10	2,809.93	1,179.80	Length of ROW in feet	
1,2)	2/3,40	170.50	71.50	Length of ROW in rods	

9	8		7
NE/4 of Section 39, Block 36, T5N, T&P Ry. Co. Survey, Dawson County, TX.	NE/4 of Section 34, Block 36, T5N, T&P Ry. Co. Survey, Dawson County, TX.		SE/4 of Section 40, Block 36, TSN, Dawson County, TX
Dorthy Kidd	Patsy Anne Shook, et vir		Saleh John Charitable Foundation, Rodney G. Kleman, Trust Asset Mgr. 325-657- 8706 Rodney.G.Kleman@w ellsfargo.com
Enhanced Midstream, LLC	Enhanced Midstream, LLC		Enhanced Midstream, LLC
770/643	770/649		770/625
4/28/2020	4/16/2020		4/21/2020
Dawson	Dawson	Tours of the same	Dawson
1 (6")		1 (6")	1 (6")
25		20'	20'
376.2	5000	1,156.00	2,200.00 133.33
John	36.25	70.06	133.33

	I	
0		TRACT
NW/4 of Section 43, Block 36, 1 &F Ky. Co. Survey, A-180, Dawson County, Texas	NE/4 of Section 44, Block 36, T5N, T.& P. RR. Co Survey, A-508, Dawson County, Texas	LEGAL DESCRIPTION
Chester Trum	T.R. O'Brien Children's Trust c/o Terrell O'Brien	
Midstream, LLC	Enhanced Midstream, LLC	GRANTEE
#2837	145/05	BOOK/ PAGE
	4/1//2020	Execution Date
	Dawson	COUNTY
	1(6")	Pipe Restrictions
	300	Width of ROW in Feet
	492.45	Length of ROW in feet
	29.85	Length of ROW in rods

TBD	TBD	Bagheera SWD Permit (Expired)	TBD		Location	SWD	
N/2 of Tract 49, League 278, Glasscock County School Land Survey, Dawson County, Texas	All of Tract 4 of the D. L. & E.W. Harris Subdivision of the N/2 of League 276, Glasscock County School Land Survey, A-416, Dawson County, Texas	Tract 5 of the Glasscock County School Land Stury, Danson County, Texas	West 80 acres of Tract o, of the E.W. Subdivision of the N/2 of League 276, Glasscock County School Land Survey, Dawson County, Texas	Dawson County. Texas	League 276. Tract 2. Glasscock County School Land Survey,	Legal Description	
Jerry M. Swafford	Jerry M. Swafford and wife, Nancy Ann Swafford	Swafford	Swafford Cody Dean	Cody Dean	Cody Dean Swafford	Grantor	OPTION AGREEMENTS
Enhanced Midstream, LLC	Midstream, LLC	Midstream, LLC	Midstream, LLC Enhanced	LLC Enhanced	Enhanced Midstream,	Grantee	REEMENTS
Memorandum of Option Agreement	of Option Agreement	of Option Agreement	Agreement Memorandum	Agreement Memorandum	Memorandum of Option	Document Type	
2/21/2020		0000100	2/21/2020	2/21/2020	2/21/2020	Instrument Date	
2020-1124		2020-1125	2020-1122	2020-1121	2020-1120	Volume/ Page	Test No or
3/10/2020		3/10/2020	3/10/2020	3/10/2020	3/10/2020	Date	Recorded
Dawson		Dawson	Dawson	Dawson	Dawson		County

Swagger SWD Permit (Expired)	ТВД	TBD	TBD	TBD
Tract 1: Being the SE/4 of Section 131, Block M, E.L. & R.R. RR Co. Survey, located in Dawson County, Texas. Tract 2: Being a 2.19 acre tract of land out of the Higginbotham-Harris Subdivision of Block 01, W.H. Godair Survey, located in Dawson County, Texas. Tract 3: Being a 1.3 acre tract of land located in Tracts 10 and 11, of the Higginbotham Harris Subdivision located in Survey 2, Block 0-1, W.H. Godair Survey, Dawson County, Texas.	Tract 1: S/2 of Tract 53, League 277, Glasscock County School Land Survey, Dawson County, Texas. Tract 2: S/2 of Tract 49, League 278, Glasscock County School Land Survey, Dawson County, Texas.	NE/4 of Section 41, Block 36, T-5-N, T & P Ry. Co. Survey, Dawson County, Texas	N/2 of Tract 34, League 278, Glasscock County School Land Survey, Dawson County, Texas.	NW/4 of Section 31, Block 36, T-5-N, T & P Ry. Co. Survey, Dawson County. Texas
David Warren and wife, Jill Warren	Patsy Ann Taber	James William Norris	Jerry M. Swafford	Jerry M. Swafford and wife, Nancy Ann Swafford
Enhanced Midstream, LLC	Enhanced Midstream, LLC	Enhanced Midstream, LLC	Enhanced Midstream, LLC	Enhanced Midstream, LLC
Memorandum of Option Agreement	Memorandum of Option Agreement	Memorandum of Option Agreement	Memorandum of Option Agreement	Memorandum of Option Agreement
4/14/2020	3/12/2020	3/4/2020	2/21/2020	2/21/2020
2020-1920	2020-1390	2020-1161	2020-1126	2020-1123
5/5/2020	3/24/2020	3/11/2020	3/10/2020	3/10/2020
Dawson	Dawson	Dawson	Dawson	Dawson

				of Option Agreement	Enhanced Midstream, LLC	Jerry Chapman and wife June Chapman	Tract 1: Tract 9, Survey 2, Block 0-1, W.H. Godair Survey, Hutchinson County School Land, Dawson County, Texas. Tract 2: Tract 15, League 279, Hutchinson County School Land, Dawson County, Texas. Tract 3: North 160 acres of Tract 7, League 280, Hutchinson County School Land, Dawson County, Texas.ts of Land	Pepper SWD Permit (Expired)
Dawson	6/15/2020	2020-2363	77777070				Texas; Tract 5: Northwest Quarter (NW/4) of Section 5, Block 36, T5N, Abstract No. 160, T&P RR Co. Survey, Dawson County, Texas.	
					· · · · · · · · · · · · · · · · · · ·	the Estate of Tommy Dalton Merrick	Texas; Tract 4: 25.94 acres out of Northwest Quarter (NW/4) of League 280, Tract4, Hutchinson County School Land Survey, being that portion of the NW/4 located in Dawson County,	
						individually and as executrix of	Texas; Tract 3: Northeast Quarter (NE/4) of League 280, Tract 4, Hutchinson County School Land Survey, Dawson County,	
						Grammer, aka Jane G. Merrick,	Land Survey, Dawson County, 1 exas, Tract 2: Southeast quarter (SE/4) of League 280, Tract 4, Hutchinson County School Land Survey, Dawson County,	<u> </u>
		7070-200	5/14/2020	Memorandum of Option Agreement	Enhanced Midstream, LLC	Marilyn Jane Merrick, aka Jane Merrick	Tract 1: The North 140 acres of the East half (E/2) of League 280, Tract 5, Abstract No. 478, Hutchinson County School	Heidi SWD Permit
Dawson	6/15/2020	2020-2364					All of Tract 14, Dougles 279, Hutchinson County School Land, All of Tract 38, League 279, Hutchinson County School Land, Dawson County, Texas.	
					·		Dawson and Games County, 1 exas. All of Tract 10, Block 0-1, W.H. Godair Survey, Dawson County, Texas. All of Tract 14 I carne 279, Hutchinson County School Land,	
				of Option Agreement	Enhanced Midstream, LLC	Mitzi Warren Nix	All of Tract 14, League 274, Loving County School Land Survey, Dawson County, Texas. All of Tract 27, League 281, Hutchinson County School Land,	TBD
Dawson	5/5/2020	2020-1921	4/15/2020	Memorandiim	1			

TBD	TBD
N/2 of the NE/4 of Section 21, Block 36, T-5-N, of the T. & P. Ry. Co. Survey, Dawson County, Texas	Tract 1: The North half (N/2) of Section 128, Block M, EL & RR RR Co. Survey, Abstract No.502 & 1180, Dawson County, Texas; Tract 2: 210 acres, more or less, out the Northeast quarter (NE/4) and East half of the Southeast quarter (E/2 SE/4) of Section 136, Block M, EL & RR Co. Survey, Abstract No. 1162 and 1208, Dawson County, Texas; Tract 3: 200 acres, more or less, being that portion of the North Half (N/2) of Section 135, Block M, EL & RR RR Co. Survey, Abstract No. 265, which is located in Dawson County, Texas
Linda Jeanne Berry	James Michael "Mike" Grammer
Enhanced Midstream, LLC	Enhanced Midstream, LLC
Memorandum of Option Agreement	Memorandum of Option Agreement
4/12/2020	5/31/2020
2020-2367	2020-2365
6/15/2020	6/15/2020
Dawson	Dawson

TBD										CBI	
Tract 14, League 276 Glasscock County School Land Survey, Dawson County, Texas						A-162 Dawson County, Texas.	Tract 2: Being 130 acres of fault, more of feet of the service of	A-458, Dawson County, rexas.	SW/4 of Section 4. Block 36, T-5-N, L & F. Ky. Co. Survey,	Tract 1: Being 39.0 acres of land, more or less, out of the	
Bartlett, Stanley Kent Bartlett, and Phyllis Diane Bartlett Gamer	"B" Trust	Marital Appointment	"C" Trust and	Family Bypass	Trust, the	Spouse "A"	Surviving	Sanders	Trustee of the	Mozelle M.	
Midstream, LLC									LLC	Midstream	
of Option Agreement	Mamorandum								Agreement	of Option	Mamarandum
	4/72/2020	-									4/14/2020
	2020-2218										2020- 2217
	6/1/2020			•	-						6/1/2020
	Dawson										Dawson

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FILED FOR RECORD this the Aday of August, 2025 at 1.15 Pm.
RECORDED this the Aday of August, 2025.
CLARE CHRISTY, COUNTY CLERK
DAWSON COUNTY, TEXAS

Jessica Ramon
DEPUTY